



# Approach Document

Customer Name: TVS Limited

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The screenshot shows a configuration page for 'Documents' under 'Business Rule'. The page contains several toggle switches for different features. The 'Enable approval for Review - No Change' toggle is highlighted with a red box. A yellow callout box explains that this toggle must be enabled for the requirement. Another yellow callout box states that no round selection is required for this review type. The page also includes a 'Save' button and various other configuration options like 'Set Fields For DocType' and 'Map Widget to Folder'.

Toggle State	Feature Name
Enabled	Enable file spilt in PDF
Enabled	Enable Share Document URL
Enabled	Enable Site based folder list
Disabled	Enable Additional Information for the Document
Enabled	Enable Reassign Approval
Disabled	Enable Restricted Share Document URL
Enabled	Enable Live Excel Edit
Enabled	Enable Reference Attachment
Disabled	Enable MK Approval
Enabled	Enable Administrator to upload document without Revision Change
Disabled	Enable Document IDCard
Disabled	Enable Route Based Escalations
Enabled	Enable approval for Review - No Change
Round Two	Select Round Of Review Approval - No Change
Disabled	Enable Revert for Document Approval

In Business Rule – User need to “Enable” approval for review – No Change  
Its mandatory to enable rule if additional approved round in case Document not revised more than two year [No change] .

User not required to select any round for review in business rule

Requirement :- Current Scenario HOD is not mapped in approval round as its impacting normal review Flow , TVS expecting Document should route for approval only in case its not revised for more than two years.

Home > DocPro Setup > Folder Management

Submenu < Folder Management <

Search By Folder

- Levels
  - Corporate
    - Parent Level 1
- Module
  - Corporate
    - AQuA Pro
    - Audit Pro
    - Boss
    - HR Pro
    - MSA Pro
    - TPM Pro
    - Suite
    - APQP PPAP Manager
    - Problem Solver
    - Inspection Control
    - Requirements Flow Down
    - Functional Safety
    - Supplier Management
    - Change Management
    - CMS

Omnex Proposed Approach : In Doc Pro Setup – Folder Management There will be Provision to Set Approval round “ Only in case Document is not revised more than years- no change”

PL1

Documents Reviewed After: 1 Year

Revision Option: DocPro automatically increments by 1

Document Number Options: User Defined Document Number

Revision Date Option: Last approval date

Level Owner: User [Select](#)

In Use

Records

Edit Route Options: Inherit from parent

Set as auto publish level for these modules: [Click](#)

This will allow to choose User, Selected user will be mapped as approver [i.e.- HOD], as based on folder configuration any document within this folder not revised more than 2 year [i.e. No change] will automatically route to specific user for approval

Do TVS want MRO to be part of approval in case document not revised more than two years ?  
DO TVS expecting Expecting multiple user selection in this approval configuration ?

Requirement :- Current Scenario HOD is not mapped in approval round as its impacting normal review Flow , TVS expecting Document should route for approval only in case its not revised for more than two years.

User Selection field is not mandatory , Based on configuration will route for approval.

The screenshot displays the EwQMS Integrated Management System /QHSE Platform interface. The main window is titled 'Folder Management' and shows a tree view of folders under 'Corporate' and 'Module'. The 'Corporate' folder is expanded, showing 'Parent Level 1'. The 'Module' folder is also expanded, showing various modules like 'AQuA Pro', 'Audit Pro', 'Boss', 'HR Pro', 'MSA Pro', 'TPM Pro', 'Suite', 'APQP PPAP Manager', 'Problem Solver', 'Inspection Control', 'Requirements Flow Down', 'Functional Safety', 'Supplier Management', 'Change Management', and 'CMS'. The 'Folder Management' settings panel on the right includes fields for 'Prefix' (PL1), 'Documents Reviewed After' (1), 'Revision Option' (DocPro automatically increments by 1), 'Document Number Options' (User Defined Document Number), 'Revision Date Option' (Last approval date), and 'Level Owner' (User). A 'User Selection' dialog box is open, showing a table of users with columns for Name, Code, Email, and Position. The 'User Selection' dialog box has a search bar and a 'Done' button.

Name	Code	Email	Position
1 Auditee	AU-01	Auditee1@xyz.com	User
1 Operator	OP-100	Operator1@omnex.com	User
2 Operator	OP-200	Operator2@omnex.com	User
A Abhinay	TVSM-002	Abhinay@TVSM.com	Lab 1 Head
Admin Magna Cosma	001-2	Magna@magna.com	Supplier
Admin Supplier 1	S-001-2	abc@xyz.com	Supplier
Admin,OMNEX	1001	OMNEX@OMNEX.com	User
Administrator	E001	omnexinfo@gmail.com	User
B Balajanarth	TVSM-016	Balajanarth@tvsm.com	Lab 2 Head
B Boopathv	TVSM-015	Rnonnathu@tvsm.com	User



**THANK YOU**